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XYZ2025/016

29 July 2025

Subject : Report on the utilization of the newly issued ordinary shares of the Company to specific persons (PP) at 5th time.

To : Director and Manager
The Stock Exchange of Thailand

RSXYZ Public Company Limited (the "Company") would like to report of the utilization of the newly issued ordinary shares of the Company to specific persons (PP) between 1 January – 30 June 2025 as follows:

Refer to the Extraordinary General meeting of shareholders No.1/2023 on 20 February 2023 resolved to approve the allocation of 330,000,000 newly issued ordinary shares at the par value of 1.00 Baht per share for sale to specific persons (PP) at price 1.65 baht per share between 10 – 19 May 2023 total amount received 544,500,000 Baht. The Company proceeded the increase of the Company's registered capital on 19 May 2023 with the objectives to utilize capital increase is to operate restaurant franchise business, food and beverage business, travel and leisure place business and to utilize as working capital.

Following that, the Extraordinary General meeting of shareholders No.2/2023 on 30 June 2023 resolved to approve the addition of the objectives and the timeframe for the utilization of the capital increase in order to invest in retail and wholesale business of communication technology products and related devices in amount of 300,000,000 Baht by average the capital from the original business plan and objectives.

Subsequently, the Extraordinary General meeting of shareholders No.3/2023 on 30 August 2023 resolved to approve the investment in A Lot Tech Company Limited which operates a retail and wholesale business of communication IT products and related equipment in the amount of 300,000,000 Baht and the transaction already made on 1 September 2023 resulting the capital increase remaining amount 244,500,000 baht.

With a summary of the key events as follows:

Table 1 : The addition of the objectives, limit and timeframe for the utilizing of the capital increase regarding to the resolution of the Extraordinary General Meeting of Shareholders No.2/2023 and No.3/2023 which is related approving the investment in A Lot Tech Co., Ltd.

Objectives	Original plan regarding to the resolution of EGM No.2/2023				Proposed to changing plan regarding to the resolution of EGM No.3/2023			
	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)
1. Restaurant franchise business				2023				2023
2. Food and beverage business				2023				2023
3. Travel and leisure place business	244.50	-	244.50	2024	244.50	-	244.50	2024
4. Working capital of the company				2023				2023
5. Communication IT products and related devices business	300.00	-	300.00	2023	300.00	300.00	-	2023
Total Amount	544.50	-	544.50		544.50	300.00	244.50	



Later the Extraordinary General meeting of shareholders no. 4/2023 on 21 November 2023 resolved to approve changing of objectives, limit and timeframe for the utilizing of the capital increase in order to invest in the cosmetic surgery business and approve to proceed in matters which are materially different from those specified in the tender offer for securities (Form 247-4) which average the capital from the original business plan and objectives as per the details in table 2.

Table 2 : Summary of changing of objectives, limit and timeframe for the utilizing of the capital increase received from offering of newly issued ordinary shares to private placement (PP), before and after approval from the Extraordinary General Meeting of Shareholders no.4/2023 as follow:

Objectives	Original plan regarding to the resolution of EGM No.3/2023				Proposed to changing plan regarding to the resolution of EGM No.4/2023	
	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)	Budget (MB.)	Timeframe (within year)
1. Restaurant franchise business				2023	-	
2. Food and beverage business	244.50	-	244.50	2023	85.00	
3. Travel and leisure place business				2024	-	
4. Working capital of the company				2023	59.50	2025
5. Communication IT products and related devices business	300.00	300.00	-	2023	-	
6. Cosmetic surgery business	-	-	-	-	100.00	
Total Amount	544.50	300.00	244.50		244.50	

Later the Extraordinary General meeting of shareholders no. 1/2024 on 15 August 2024 resolved to approve changing of objectives, limit and timeframe for the utilizing of the capital increase in order to invest in the cosmetic surgery business and approve to proceed in matters which are materially different from those specified in the tender offer for securities (Form 247-4) which average the capital from the original business plan and objectives as per the details in table 3.

Table 3 : Summary of changing of objectives, limit and timeframe for the utilizing of the capital increase received from offering of newly issued ordinary shares to private placement (PP), before and after approval from the Extraordinary General Meeting of Shareholders no.1/2024 as follows:

Objectives	Original plan regarding to the resolution of EGM No.4/2023				Proposed to changing plan regarding to the resolution of EGM No. 1/2024	
	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)	Budget (MB.)	Timeframe (within year)
1. Restaurant franchise business	-	-	-	2023	-	-
2. Food and beverage business	85.00	-	85.00	2025	115.00	2025
3. Travel and leisure place business	-	-	-	2024	-	-
4. Working capital of the company	59.50	-	59.50	2025	29.50	2025
5. Communication IT products and related devices business	-	-	-	2023	-	-
6. Cosmetic surgery business	100.00	-	100.00	2025	100.00	2025
Total Amount	244.50	0.00	244.50	-	244.50	



And the meeting resolved to approve the investment in BeamX Co.,Ltd and Mom's Touch (Thailand) Co.,Ltd which operates food and beverage business Using the budget allocation according to the plan in the amount of 115,000,000 Baht and the transaction already made in September 2024 included the use of working capital in the amount of 29,500,000 Baht, remaining amount 100,000,000 Baht.

Therefore, summary report of utilizing capital increase as of 31 December 2024 from the budget 544,500,000Baht, utilized 444,500,000 Baht remaining 100,000,000 Baht, which is expected to be invested according to the above objectives within the year 2025. As per the details in table 4.

Table 4: Summary of changing of objectives, limit and timeframe for the utilizing of the capital increase as follows;

Objectives	Summary as of 31 December 2024			
	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)
1. Restaurant franchise business	-	-	-	-
2. Food and beverage business	115.00	115.00	-	-
3. Travel and leisure place business	-	-	-	-
4. Working capital of the company	29.50	29.50	-	-
5. Communication IT products and related devices business	300.00	300.00	-	-
6. Cosmetic surgery business	100.00	-	100.00	2025
Total Amount	544.50	444.50	100.00	

Subsequently, the Extraordinary General Meeting of Shareholders No. 1/2025 on 25 July 2025, resolved to approve the changing of the objectives, budget allocation, and timeframe for the utilizing of capital increase through the Private Placement (PP) of newly issued ordinary shares. The Company plans to invest in a fully integrated pet-related business with a budget of 80,000,000 Baht, and allocate 20,000,000 Baht as working capital. The use of proceeds is expected to be completed within the year 2026, as detailed in Table 5.

Table 5 : Summary of proposal changing of objectives, limit and timeframe for the utilizing of the capital increase received from offering of newly issued ordinary shares to private placement (PP), before and after approval from the Extraordinary General Meeting of Shareholders no.1/2025 as follows:

Objectives	Original plan regarding to the resolution of EGM No.1/2024 on 15 August 2024				Proposed to changing plan (at EGM No. 1/2025 on 25 July 2025)	
	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)	Budget (MB.)	Timeframe (within year)
1. Restaurant franchise business	-	-	-	2023	-	-
2. Food and beverage business	115.00	115.00	-	2024	-	-
3. Travel and leisure place business	-	-	-	2024	-	-
4. Working capital of the company	29.50	29.50	-	2025	20.00	2026
5. Communication IT products and related devices business	300.00	300.00	-	2023	-	-
6. Cosmetic surgery business	100.00	-	100.00	2025	-	-
7. Pet business	-	-	-		80.00	2026
Total Amount	544.50	444.50	100.00		100.00	

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Therefore, summary report of utilizing capital increase as of 30 June 2025 from the budget 544,500,000 Baht, utilized 444,500,000 Baht remaining 100,000,000 Baht, which is expected to be invested according to the above objectives within the year 2026. As per the details in table 6.

Table 6 : Summary of the utilizing of the capital increase as of 30 June 2025 as follows:

Objectives	Summary as of 30 June 2025			
	Budget (MB.)	Actual (MB.)	Remaining (MB.)	Timeframe (within year)
1. Restaurant franchise business	-	-	-	-
2. Food and beverage business	115.00	115.00	-	-
3. Travel and leisure place business	-	-	-	-
4. Working capital of the company	49.50	29.50	20.00	2026
5. Communication IT products and related devices business	300.00	300.00	-	-
6. Cosmetic surgery business	-	-	-	-
7. Pet business	80.00	-	80.00	2026
Total Amount	544.50	444.50	100.00	

Please be informed accordingly.

Yours sincerely,

- signed -

(Mr.Chet Chetchotisak)

Chief Executive Officer

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Corporate Governance and Sustainable Development Department

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